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- Take this referral form to a participating H&R Block office and give it to your tax professional. To find your nearest H&R Block office, go to hrblock.com.
- 2 If you're a new client, our organization will receive \$20.
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*Only approved 501(c)(3) organizations are eligible to receive \$20 for each new client referred to a participating U.S. H&R Block office when that person pays for the preparation of an original personal income tax return between January 1 and the IRS income tax filing deadline (usually April 15) of the current year. An eligible tax form includes: 1040, 1040-A and 1040-EZ (paid only). A new client is a person who did not have his/her taxes prepared by H&R Block the prior year. Referral form must be presented prior to completion of the initial tax interview. Amended returns do not qualify and H&R Block employees are not eligible. Allow approximately 8 weeks after May 1 for delivery of check. Offer may not be combined with any other referral program, coupon or discount offer. ©2015 H&R Block Services, Inc.



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